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This announcement is an advertisement and not a prospectus. Investors should not purchase or subscribe for any transferable securities referred to in this announcement except on the basis of information contained in the prospectus in its final form published by Xplorer Plc in connection with the admission of its ordinary shares to the Standard Listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange plc's main market for listed securities.

10 July 2013

Xplorer Plc (the "Company")

Publication of Prospectus

Xplorer Plc has today published a prospectus (the "Prospectus") in connection with its proposed admission of the entire issued ordinary share capital of the Company to the Standard Listing segment of the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange, and the placing of 6,250,000 ordinary shares of 0.1p each in the Company at a placing price of 16p per share.

The Prospectus has been approved by the UK Listing Authority. A copy of the prospectus is available from <http://www.xplorerplc.co.uk> and a copy has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.hemscott.com/nsm.do>.

A further announcement will be made on the day of Admission to trading, expected on the 11 July 2013.

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